My Occasional Expenses

Estimate how much you spend each year for each of the items listed. On the lines provided, add up the total, and divide by 12 to determine how much you need to set aside each month to be ready for occasional expenses when they arise.

$______ Homeowner's/Renter's Insurance
$______ Licenses
$______ Registration Fees
$______ Membership Fees and Dues
$______ Federal Income Tax (due April 15)
$______ State Income Tax (due April 15)
$______ Property Taxes
$______ Subscriptions
$______ Birthdays
$______ Clothing
$______ School Supplies
$______ Holiday Expenses
$______ Anniversaries
$______ Weddings, Showers and Graduations
$______ Doctor
$______ Dentist
$______ Budget Billing Settle Month

$______ TOTAL

Total amount + 12 = $______ per month